

2025

EXHIBITORS

- Soto Flooring
- Vesta Foundation Solutions
- Old Republic Title
- Sold By Misty Solid Rock Realtors
- Copper Mark Public Adjuster
- Commissioners of the Land Office
- OKCMAR
- OREC
- UCO Real Estate Club
- "subURBAN" Author David Chapman
- Bison Restoration
 Company
- Stewart Title Company
- ServiceMaster Restore by RSI

FILE

Securitas



MISSION & VISION

The Commercial Real Estate (CRE) Summit™ is jointly produced by the Commercial Real Estate Summit Foundation™ and the University of Central Oklahoma Real Estate Program. The CRE Summit™ is an annual, educational, non-political event with a vision that has three primary components.

Bring The Real Estate Industry Together

The CRE Summit™ brings the many disciplines in the real estate industry together at one time and in one place for learning (CE), networking and discussion of the common concerns of the industry.

Recognize Visionaries

The Commercial Real Estate Summit[™] provides a venue to recognize visionaries who have made Pivotal contributions to the real estate industry (Pivot Award[™]). The CRE Summit[™] focuses on deal-making and leading-edge industry discussions between Commercial Real Estate Licensees, Developers, Owners, Investors, Lessors, Commercial Lenders, Planners and Government Officials.

Promote Education

The Commercial Real Estate Summit[™] promotes the education of the profession. The CRE Summit[™] is produced by the CRE Summit Foundation[™], whose purpose is to provide scholarships and grants to students and faculty who are part of the Real Estate Program at the University of Central Oklahoma. The CRE Summit[™] is jointly produced by Commercial Real Estate Summit Foundation[™] and the University of Central Oklahoma's Real Estate Program.

Inaugural Oklahoma Real Estate Hall of Fame:

October 1st, 2025 | 3:30 PM - 5:00 PM | Grand Ballroom

Celebrate the inaugural Oklahoma Real Estate Hall of Fame inductees Mark Beffort and Mo Anderson, along with the presentation of the PIVOT Awards. Includes Happy Hour, appetizers, and two complimentary drinks (beer, wine, or our signature cocktail "The Hall of Famer"). Pick up drink tickets at registration desk.







Grand Ball Room | 9:00 AM - 9:50 AM

Opening Breakfast & Keynote Speaker Dr. Russel Evans

& Urban Design Panel



Start the day with Dr. Russell Evans, who will deliver a 30-minute economic overview on the trends shaping Oklahoma's economy and their impact on commercial real estate. Immediately following, J. David Chapman, PhD will moderate the Urban Developers Panel...

Moderator: Dr. David Chapman, Ph.D.

Panel: Matthew Myers, Founder, Switchgrass Capital; Austin Tunnell, Founder & CEO, Building Culture; and Eddie Coates, Co-Founder, CANVAS Development

Break + Networking



CCIM Course: Mastering CRE with AI: Tools, Tactics, and Real Results

4-hour course designed to equip commercial real estate professionals with essential AI skills. Learn how to use large language models for market analysis, financial modeling, and marketing strategy...

Presenter: Michael Hironimus, CCIM, Principal-Founder, Duckridge Realty Advisors

Room #301: Robert S. Kerr | 10:00 AM - 10:50 AM

Alternative Financing in Commercial Real Estate: Beyond the **Traditional Bank Loan**

In this session, discover how artificial intelligence and smart technology are streamlining and transforming commercial real estate transactions. From deal sourcing and market analysis to underwriting, due diligence, and closing, technology is changing the way professionals work...







Moderator: Brad Willis, First Fidelity Bank

Panelist: Cameron Brewer, T Bank; Bert Belanger, PACE; and Matthew Myers, Switchgrass Capital

Room #300: Carl Albert | 10:00 AM - 10:50 AM

AI & Smart Tech in CRE Transactions – Transforming How Deals Get Done

In this session, discover how artificial intelligence and smart technology are streamlining and transforming commercial real estate transactions. From deal sourcing and market analysis to underwriting, due diligence, and closing, technology is changing the way professionals work...

Speaker: Melissa Gardner, Attorney, Ball Morse Lowe

Break + Networking

Room # 314: Henry Bellmon | 11:00 AM - 11:50 AM

CCIM Course: Mastering CRE with Al: Tools, Tactics, and Real Results Continued

Room #301: Robert S. Kerr | 11:00 AM - 11:50 AM

Environmental Assessment & Cleanup Resources through OKC's Brownfields Program

Learn about the resources available through the City of Oklahoma City's Brownfields Program, supported by the EPA. This session will cover funding opportunities and technical assistance for environmental assessments, remediation, and site cleanup.

Speaker: Amanda Alewine, EDFP, Senior Brownfields Planner, OKC Planning Department

Room #300: Carl Albert | 11:00 AM - 11:50 AM

2025 Statewide Housing Needs Assessment

Join us for an overview of key findings from the newly released Oklahoma Housing Needs Assessment. Learn how to register on the website, access the full database, and use this powerful tool to identify...

Speaker: Shawn Schaefer, Associate Director of Planning, Landscape Architecture, and Design (PLAD), Director of the <u>Urban Design Studio</u> and Associate Professor at the Christopher C. Gibbs College of Architecture





1:50 PM - 2:40 PM



Grand Ball Room

Keynote Luncheon

Richard Andreski. **CEO** of Trinity Metro in Fort Worth

Join us for lunch with Richard Andreski, President & CEO of Trinity Metro (Fort Worth, TX), who will share insights on how commuter rail and regional transit can transform real estate markets and economic growth. Drawing from Trinity Metro's experience, Mr. Andreski will explore the opportunities and challenges of implementing regional mobility in fast-growing metros like Oklahoma City—and what it means for developers, investors, and communities.

Break + Networking

Room # 314: Henry Bellmon Room | 1:50 PM - 2:40 PM

CCIM Course: Mastering CRE with Al: Tools, Tactics, and Real Results Continued

Room #301: Robert S. Kerr | 1:50 PM - 2:40 PM

Connecting the Metro: The Future of Regional Transit in Central Oklahoma

As the Oklahoma City Regional Transit Authority (RTA) advances its plans, new opportunities are emerging for the commercial real estate sector. This panel will explore how the implementation of regional transit can reshape development patterns, unlock new corridors of investment, and drive longterm value across the metro...

Moderator: Aaron Curry, Treasurer

Panelist: Brad Henry, Chairman, RTA; David Chapman, Director, RTA (Edmond); Chuck Thompson, Secretary, RTA (Norman); Deshawn Heusel, Director, RTA (Edmond); Jason Ferbrache, Director, RTA; Richard Andreski, CEO, Trinity Metro; and Greg Jordan, CFO, Trinity Metro.

Room #300: Carl Albert | 1:50 PM - 2:40 PM **Housing Stability Program Session**

Technical guidance on accessing state-supported housing programs to address Oklahoma's evolving housing needs.

Presenter: Darrell Beavers, Housing Development Director, Oklahoma Housing Finance Agency

Break + Networking

Room # 314: Henry Bellmon Room | 2:50 PM - 3:30 PM

CCIM Course: Mastering CRE with Al: Tools, Tactics, and Real Results Continued

Room #301: Robert S. Kerr | 2:50 PM - 3:30 PM

Risk Management and Safety in Commercial Real Estate

Ensuring the safety and security of commercial real estate properties is critical to protecting both assets and people. This session will examine the key risks facing today's CRE industry — from physical security and emergency preparedness to liability, insurance, and regulatory compliance...

Moderator: Jack Werner, A to Z Inspections

Panelist: William Blake, Owner, Vesta Foundation Solutions; Sean Rieger, Founding Partner, Rieger Sadler Joyce LLC; Gunner Baker, Universal Roofing & Sheet Metal; and Kyle Meyer, District Manager, Securitas Security Services USA, Inc.

Room #300: Carl Albert | 2:50 PM - 3:30 PM

Commercial Brokerage in 2025: Navigating Shifts Across Multifamily, Industrial, Retail, and Office

The brokerage landscape is evolving rapidly as higher interest rates, shifting tenant demand, and new technologies reshape commercial real estate. This session brings together leading brokers across the four major asset classes-multifamily, industrial, retail, and office to share insights into their respective sectors...

Moderator: Matt Holder, OREC

Panelist: David Dirkschneider, Colliers; Allison Barta, Bailey Retail Brokerage Specialist; Amir Shams, NAI Real Estate Advisors, and Ethan Slavin, Creek CRE

3:30 PM - Inaugural Oklahoma Real Estate Hall of Fame Reception and Happy Hour held in the Grand Ballroom







Presenting Sponsors







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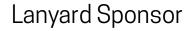
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SAVE THE DATE Register now and receive early bird pricing, Ends January 31st.

Thank you to our Board of Directors!

Andrea Frymire, CCIM, Housing for Communities Bart Binning, Commercial Development, LLC David Chapman, Ph.D., UCO Matt Holder, OREC Jack Werner, Ph.D., A to Z Inspections Brad Willis, First Fidelity Bank, Board President